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# US SPAC MONITOR

Dec 30, 2024

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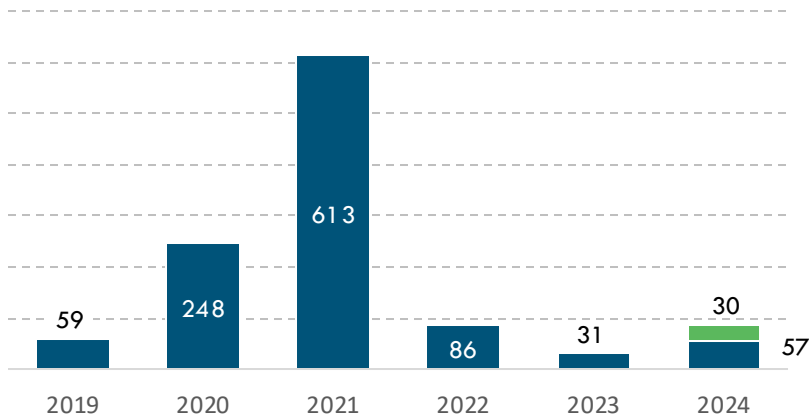
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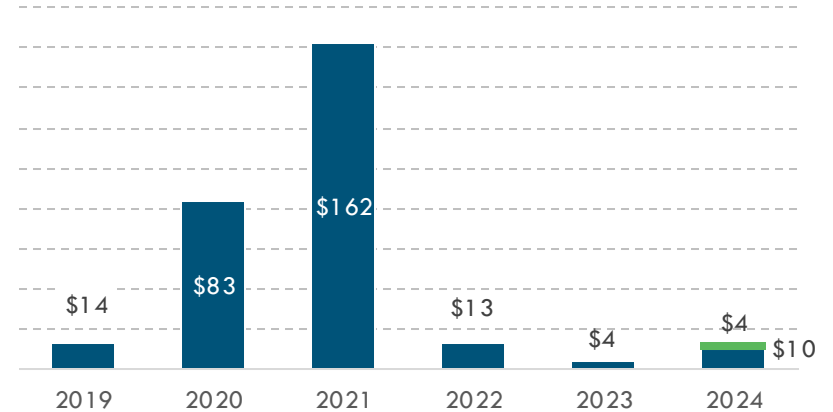
# SPAC IPO & DEAL ACTIVITY

■ IPO Priced/Deals Closed    ■ Filed but pending

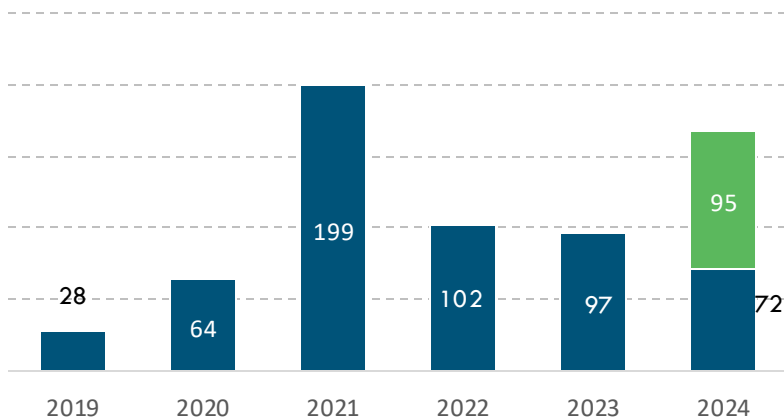
Number of SPAC IPOs



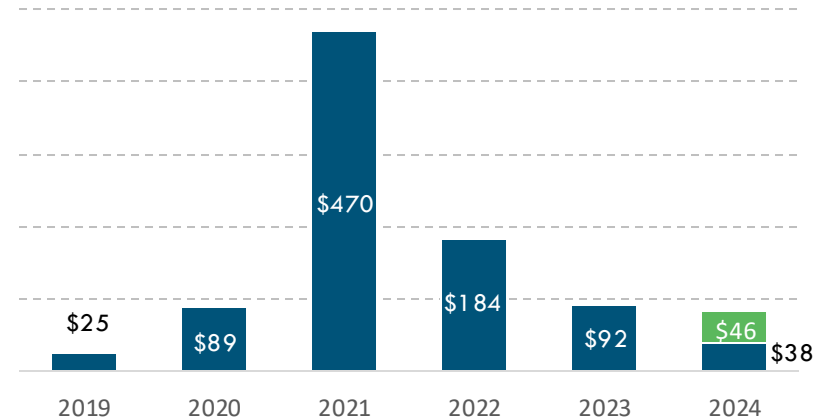
Value of SPAC IPOs, \$billion



Number of SPAC Deals



Value of SPAC Deals, \$billion



# CURRENT SPAC PIPELINE

Current SPAC Pipeline	Number	Value, \$billion	
S-1 Filings	30	3.6	
Total Active SPACs	200	14.9	
- Searching for Deals	105	12.1	
- Live Deals	95	IPO:	2.9
		EV:	45.9
Closed Deals	72	38.1	
Liquidated SPACs	51	13.3	

# WEEKLY SPAC ACTIVITY

SPAC Activity Last Week	Number	Value, \$million	
S-1 Filings	1	60	
IPOs	1	173	
New Deals Announced	0	IPO:	0
		EV:	0
Deals Closed	0	IPO:	0
		EV:	0
Liquidated SPACs	0	0	

# SPAC IPOs: LAST WEEK

SPAC	Ticker	IPO Size, \$M	IPO Unit	Focus	Sponsor(s)	IPO Date	Fri Price, \$
Translational Development Acquisition Corp.	TDACU	173	S+W/2	Healthcare, Global	4th time SPAC team	23-Dec	\$10.02

# SPAC S-1 FILINGS: LAST WEEK

SPAC	Ticker	Filed IPO Size, \$M	IPO Unit	Focus	Sponsor(s)	Filing Date
Aimei Health Technology II Co., Ltd.	AHJKU	60	S+R	General, Global	2nd SPAC by Aimei Health team	23-Dec

# LIVE DEALS (I)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Four Leaf Acquisition Corporation	FORL	Xiaoyu Dida Interconnect International Limited	Technology, Asia	TBD	TBD	19-Dec	11.09
Athena Technology Acquisition Corp. II	ATEK	Ace Green Recycling	Technology, US	TBD	TBD	4-Dec	1.00
Target Global Acquisition I Corp.	TGAA	VenHub	Technology, US	715	3.3x	3-Dec	11.33
Future Vision II Acquisition Corp.	FVN	Viwo Technology	Technology, Asia	TBD	TBD	29-Nov	10.02
Hudson Acquisition I Corp.	HUDA	Aiways Automobile Europe	Automotive, Global	TBD	TBD	22-Nov	12.55
DT Cloud Acquisition Corporation	DYCQ	Maius	Healthcare, Asia	TBD	TBD	23-Oct	10.44
Flag Ship Acquisition Corp	FSHP	Great Rich Technologies	Industrial, Asia	TBD	TBD	22-Oct	10.15
Investcorp AI Acquisition Corp	IVCA	Bigtincan	Technology, Global	TBD	TBD	21-Oct	11.80
Iron Horse Acquisitions Corp.	IROH	China Food Investment	Food, Asia	523	7.6x	2-Oct	10.30
Breeze Holdings Acquisition Corp.	BRZH	YD Biopharma	Healthcare, Global	694	6.0x	25-Sep	11.25



# LIVE DEALS (II)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Future Tech II Acquisition Corp.	FTII	Longevity Biomedical	Healthcare, US	100	0.9x	20-Sep	11.29
Chenghe Acquisition II Co.	CHEB	Polibeli Group	Consumer, Asia	3,600	41.9x	17-Sep	10.11
Horizon Space Acquisition I Corp.	HSPO	Squirrel Enlivened International	Media & Entertainment, Asia	200	2.9x	16-Sep	11.40
Alpha Star Acquisition Corp	ALSA	XDATA	Financial, Europe	TBD	TBD	13-Sep	10.00
Southport Acquisition Corporation	PORT	Angel Studios	Media & Entertainment, US	1,560	6.8x	11-Sep	11.14
Compass Digital Acquisition Corp.	CDAQF	EEW Renewables	Energy, Global	386	1.8x	6-Sep	10.85
Evergreen Corp	EVGR	Forekast	Technology, US	105	0.9x	5-Sep	11.89
Keen Vision Acquisition Corporation	KVAC	Medera	Healthcare, US	623	4.2x	5-Sep	10.97
Denali Capital Acquisition Corp.	DECA	Semnur Pharmaceuticals	Healthcare, US	TBD	TBD	3-Sep	11.88
PowerUp Acquisition Corp.	PWUP	Aspire Biopharma	Healthcare, US	TBD	TBD	30-Aug	11.50

# LIVE DEALS (III)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Agriculture & Natural Solutions Acquisition Corporation	ANSC	Australian Food & Agriculture Company	Food, Global	625	1.8x	29-Aug	10.48
Cactus Acquisition Corp. 1 Ltd	CCTSF	Tembo E-LV	Automotive, Europe	904	7.1x	29-Aug	11.06
Mountain Crest Acquisition Corp. V	MCAG	CUBEBIO	Healthcare, Asia	TBD	TBD	29-Aug	11.19
Concord Acquisition Corp II	CNDA	<a href="https://www.events.com">Events.com</a>	Media & Entertainment, US	399	1.4x	27-Aug	10.53
Plum Acquisition Corp. III	PLMJ	Tactical Resources	Materials, US	602	2.1x	23-Aug	11.10
Inflection Point Acquisition Corp. II	IPXX	USA Rare Earth	Materials, US	870	3.5x	22-Aug	11.41
Yotta Acquisition Corporation	YOTA	DRIVEit Financial Auto Group, Inc.	Automotive, US	TBD	TBD	21-Aug	11.27
AlphaVest Acquisition Corp.	ATMV	AMC Corporation	Consumer, Global	TBD	TBD	19-Aug	11.35
Healthcare AI Acquisition Corp.	HAIA	Leading Group	Financial, Asia	531	2.5x	15-Aug	11.01
Integrated Rail and Resources Acquisition Corp.	IRRX	Tar Sands Holding II	Materials, US	TBD	TBD	12-Aug	10.01

# LIVE DEALS (IV)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Bukit Jalil Global Acquisition 1 Ltd.	BUJA	Global IBO Group	Media & Entertainment, Asia	TBD	TBD	9-Aug	11.20
FTAC Emerald Acquisition Corp.	FLD	Fold	Financial, US	381	1.5x	24-Jul	11.30
Trailblazer Merger Corporation I	TBMC	Cyabra Strategy	Technology, EEMEA	70	1.0x	23-Jul	11.13
Maquia Capital Acquisition Corporation	MAQC	Velocium	Technology, US	445	2.6x	22-Jul	11.28
Chain Bridge I	CBRRF	Phytanix Bio	Healthcare, US	58	0.3x	22-Jul	11.02
Aquaron Acquisition Corp.	AQU	HUTURE	Automotive, Asia	1,000	18.5x	12-Jul	11.50
Arogo Capital Acquisition Corp.	AOGO	Ayurcann	Cannabis, US	210	2.0x	27-Jun	11.35
Coliseum Acquisition Corp.	MITA	Rain Enhancement Technologies	Technology, Global	45	0.3x	26-Jun	11.51
Goldenstone Acquisition Ltd.	GDST	Infintium Fuel Cell Systems	Energy, US	130	2.2x	26-Jun	11.29
Cartica Acquisition Corp	CITE	Nidar Infrastructure	Technology, Asia	4,184	18.2x	24-Jun	11.68

# LIVE DEALS (V)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Aimei Health Technology Co., Ltd	AFJK	United Hydrogen Group	Energy, Asia	1,600	23.2x	20-Jun	10.61
Hennessy Capital Investment Corp. VI	HCVI	Namib Minerals	Industrial, EEMEA	609	1.8x	18-Jun	10.59
Bayview Acquisition Corp	BAYA	Oabay	Financial, Asia	393	6.6x	7-Jun	10.68
Integrated Wellness Acquisition Corp	WEL	Btab Ecommerce Group	Technology, Global	TBD	TBD	31-May	11.86
Distoken Acquisition Corporation	DIST	Youlife	Consumer, Asia	TBD	TBD	20-May	11.20
Battery Future Acquisition Corp.	BFAC	Class Over	Consumer, Global	135	0.4x	14-May	11.43
WinVest Acquisition Corp.	WINV	Xtribe	Technology, Europe	147	1.3x	9-May	12.00
JVSPAC Acquisition Corp.	JVSA	Hotel101	Travel & Hospitality, Global	TBD	TBD	8-Apr	10.42
Welsbach Technology Metals Acquisition Corp.	WTMA	Evolution Metals	Materials, Global	TBD	TBD	29-Mar	11.50
IX Acquisition Corp.	IXAQF	AERKOMM	Technology, US	240	1.0x	29-Mar	11.55

# LIVE DEALS (VI)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Bannix Acquisition Corp.	BNIX	VisionWave Technologies	Technology, US	TBD	TBD	27-Mar	11.20
APx Acquisition Corp. I	APXI	OmnigenicsAI Corp, MultiplAI Health	Healthcare, Global	340	2.0x	26-Mar	9.99
ShoulderUp Technology Acquisition Corp.	SUAC	SEE ID	Technology, US	130	0.4x	22-Mar	10.80
Focus Impact BH3 Acquisition Company	BHAC	XCF Global Capital	Real Estate, Global	1,841	8.0x	12-Mar	10.69
Rigel Resource Acquisition Corp.	RRACF	Aurous	Materials, EEMEA	458	1.5x	11-Mar	11.50
SK Growth Opportunities Corporation	SKGR	Webull	Financial, Global	7,287	34.7x	28-Feb	11.62
AltEnergy Acquisition Corp.	AEAE	Car Tech	Automotive, Global	TBD	TBD	21-Feb	11.08
Perception Capital Corp. III	PFTA	RBio Energy	Energy, US	TBD	TBD	7-Feb	10.76
Slam Corp.	SLAMF	Lynk Global	Technology, Global	914	1.6x	5-Feb	11.35
Globalink Investment Inc.	GLLI	Alps Global Holding Berhad	Healthcare, Asia	1,600	13.9x	31-Jan	10.85

# LIVE DEALS (VII)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
CSLM Acquisition Corp.	CSLM	Fusemachines	Technology, Global	TBD	TBD	23-Jan	11.46
Bowen Acquisition Corp	BOWN	Qianzhi BioTech	Healthcare, Asia	TBD	TBD	18-Jan	10.92
Direct Selling Acquisition Corp.	DSAQ	Hunch Mobility	Travel & Hospitality, Asia	223	1.0x	18-Jan	11.25
AlphaTime Acquisition Corp	ATMC	HCYC Asia	Financial, Asia	TBD	TBD	5-Jan	11.35
ClimateRock	CLRC	GreenRock	Energy, Europe	TBD	TBD	5-Jan	11.75
OCA Acquisition Corp.	OCAX	Powermeters Smart Industries, Inc.	Energy, Global	2,067	13.8x	22-Dec-2023	11.47
Chenghe Acquisition I Co.	LATG	Femco Steel Technology Co.	Industrial, Asia	TBD	TBD	22-Dec-2023	11.49
BurTech Acquisition Corp.	BRKH	Blaize, Inc.	Technology, Global	1,199	4.2x	22-Dec-2023	13.90
RCF Acquisition Corp.	RCFAF	Blue Gold Holdings	Materials, Global	TBD	TBD	6-Dec-2023	12.30
Zalatoris II Acquisition Corp	ZLSSF	Eco Modular	Consumer, Europe	600	2.7x	5-Dec-2023	10.85

# LIVE DEALS (VIII)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
DUET Acquisition Corp.	DUET	Fenix 360	Technology, Global	610	7.1 x	28-Nov-2023	11.33
Bellevue Life Sciences Acquisition Corp.	BLAC	OSR Holdings	Healthcare, Global	TBD	TBD	16-Nov-2023	11.53
Pyrophyte Acquisition Corp.	PHYTF	Sio Silica Corporation	Materials, Global	708	3.5 x	13-Nov-2023	11.42
Integral Acquisition Corporation 1	INTE	Flybondi	Travel & Hospitality, Global	TBD	TBD	20-Oct-2023	11.50
RF Acquisition Corp.	RFAC	GLC Asia	Media & Entertainment, Asia	TBD	TBD	18-Oct-2023	11.47
Aimfinity Investment Corp.	AIMAU	Docter	Healthcare, Asia	TBD	TBD	16-Oct-2023	12.10
Kairous Acquisition Corp. Limited	KACL	Bamboo Mart Limited	Consumer, Asia	TBD	TBD	5-Oct-2023	12.33
Golden Star Acquisition Corporation	GODN	Gamehaus	Media & Entertainment, US	500	7.2 x	18-Sep-2023	11.27
Inception Growth Acquisition Ltd	IGTA	AgileAlgo Holdings	Technology, Global	TBD	TBD	13-Sep-2023	10.71
Zalatoris Acquisition Corp.	TCOA	AnyTech365	Technology, Europe	220	1.3 x	8-Sep-2023	10.60

# LIVE DEALS (IX)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Mars Acquisition Corp.	MARX	ScanTech Identification Beam Systems	Technology, US	323	4.7x	5-Sep-2023	7.20
Finnovate Acquisition Corp	FNVTF	Scage International	Automotive, Asia	TBD	TBD	21-Aug-2023	11.65
Oak Woods Acquisition Corp	OAKU	Huajin (China) Holdings Limited	Industrial, Asia	TBD	TBD	14-Aug-2023	11.35
HHG Capital Corporation	HHGC	Perfect Hexagon Group	Financial, Asia	TBD	TBD	3-Aug-2023	11.12
Global Star Acquisition, Inc.	GLST	K Enter	Media & Entertainment, Asia	610	6.6x	15-Jun-2023	11.37
Aura FAT Projects Acquisition Corp	AFAR	Allrites Holdings	Technology, Global	92	0.8x	9-May-2023	11.68
Northern Revival Acquisition Corporation	NRAC	Braiin	Food, US	215	0.9x	21-Mar-2023	11.01
Marblegate Acquisition Corp.	GATE	DelPalma	Travel & Hospitality, US	750	2.5x	21-Feb-2023	10.98
Broad Capital Acquisition Corp	BRAC	Openmarkets	Financial, Global	90	0.9x	19-Jan-2023	11.75
PHP Ventures Acquisition Corp.	PPHP	Modulex Modular Buildings	Technology, Europe	738	12.7x	8-Dec-2022	11.07



# LIVE DEALS (X)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Iris Acquisition Corp	IRAA	Liminatus Pharm	Healthcare, US	175	0.6x	30-Nov-2022	11.39
Western Acquisition Ventures Corp.	WAVS	Cycurion	Technology, Global	170	1.5x	22-Nov-2022	10.89
Goal Acquisitions Corp.	PUCK	Digital Virgo	Media & Entertainment, Global	598	2.3x	17-Nov-2022	11.01
NorthView Acquisition Corporation	NVAC	Profusa	Healthcare, Global	270	1.4x	7-Nov-2022	11.71
Technology & Telecommunication Acquisition Corporation	TETE	Super Apps Holdings	Financial, Asia	1,100	9.6x	19-Oct-2022	12.32

# 2024 CLOSED DEALS (I)

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Closed	Fri Price, \$
Insight Acquisition Corp.	AMOD	Alpha Modus	Technology, US	175	0.7x	13-Dec	3.20
Swiftmerge Acquisition Corp.	ANNA	AleAnna	Energy, Europe	TBD	TBD	13-Dec	6.62
Thunder Bridge Capital Partners IV Inc.	CNCK	Coincheck	Financial, Asia	1,250	5.3x	10-Dec	8.50
Roth CH Acquisition V Co.	NEHC	New Era Helium Corp.	Materials, US	130	1.1x	6-Dec	3.81
Blue Ocean Acquisition Corp	TNMG	TNL Mediagene	Media & Entertainment, Asia	275	1.4x	5-Dec	7.59
TMT Acquisition Corp	ELPW	eLong Power	Energy, Asia	TBD	TBD	21-Nov	1.15
Nova Vision Acquisition Corp	RMSG	REAL Messenger	Technology, Global	150	2.6x	19-Nov	2.25
Atlantic Coastal Acquisition Corp. II	ABP	Abpro Corporation	Healthcare, US	496	1.7x	12-Nov	4.49
Focus Impact Acquisition Corp.	DEVS	DevvStream Holdings	Energy, US	211	0.9x	6-Nov	0.77
Learn CW Investment Corporation	INV	Innventure	Financial, Global	440	1.9x	2-Oct	13.38

# 2024 CLOSED DEALS (II)

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Closed	Fri Price, \$
ExcelFin Acquisition Corp.	BDMD	Baird Medical	Healthcare, Asia	280	1.2x	1-Oct	1.75
Acri Capital Acquisition Corporation	FOXX	Foxx Development	Technology, US	-	-	26-Sep	5.68
Pono Capital Two, Inc.	SBC	SBC Medical Group	Healthcare, Asia	1,200	10.4x	17-Sep	5.80
Plum Acquisition Corp. I	VEEA	Veeva	Technology, Global	281	0.9x	13-Sep	3.61
InFinT Acquisition Corporation	CURR	CURRENC	Financial, Global	400	2.0x	30-Aug	1.56
Armada Acquisition Corp. I	RZLV	Rezolve	Technology, Global	1,600	10.7x	15-Aug	4.60
Moringa Acquisition Corp	SLXN	Silexion	Healthcare, EEMEA	-	-	15-Aug	2.10
Golden Arrow Merger Corp.	BSLK	Bolt Threads	Consumer, US	346	1.2x	13-Aug	0.52
TenX Keane Acquisition	CTOR	Citius Pharmaceuticals	Healthcare, US	-	-	12-Aug	1.04
Genesis Growth Tech Acquisition Corp.	GGAAF	MindMaze	Healthcare, Europe	-	-	9-Aug	0.02

## 2024 CLOSED DEALS (III)

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Closed	Fri Price, \$
Tristar Acquisition I Corp.	HPAI	Helpport Limited	Technology, Global	335	1.5x	2-Aug	5.96
ARYA Sciences Acquisition Corp IV	ADGM	Adagio Medical	Healthcare, US	116	0.8x	31-Jul	1.05
Cetus Capital Acquisition Corp.	MKDW	MKD Technology	Technology, Asia	-	-	31-Jul	0.82
Project Energy Reimagined Acquisition Corp.	PITA	Heramba Electric	Energy, Global	428	1.6x	29-Jul	1.33
AlB Acquisition Corporation	PSIG	PSI Holdings	Industrial, Global	200	2.3x	18-Jul	0.52
Monterey Capital Acquisition Corporation	CNTM	ConnectM	Energy, Global	-	-	12-Jul	1.20
Catcha Investment Corp	CGBS	Crown LNG Holdings	Energy, Global	685	2.3x	9-Jul	0.32
Global Partner Acquisition Corp II	SDST	Stardust Power	Energy, US	493	1.6x	8-Jul	4.55
Blue World Acquisition Corporation	TOYO	TOYO Solar	Energy, Global	-	-	1-Jul	3.76
Bite Acquisition Corp.	ABVE	Above Food Corp.	Food, Global	319	1.6x	1-May	0.53

# 2024 CLOSED DEALS (IV)

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Closed	Fri Price, \$
Digital Health Acquisition Corp.	VSEE	VSee Health	Healthcare, US	110	0.9x	24-Jun	1.37
Redwoods Acquisition Corp.	WENA	ANEW Medical	Healthcare, Global	97	0.8x	21-Jun	0.73
Feutune Light Acquisition Corporation	AIEV	Thunder Power	Automotive, Global	459	4.7x	21-Jun	0.38
Plutonian Acquisition Corp.	DSY	Big Tree Cloud	Consumer, Asia	500	8.6x	6-Jun	3.29
Screaming Eagle Acquisition Corp.	LION	Lionsgate Studios	Media & Entertainment, Global	4,674	6.2x	13-May	7.23
AltC Acquisition Corp.	OKLO	Oklo	Energy, US	-	-	9-May	22.78
CONX Corp.	CNXX	EchoStar Real Estate	Real Estate, US	-	-	2-May	1.45
LAMF Global Ventures Corp. I	NUVOQ	Nuvo Group	Healthcare, US	-	-	1-May	0.00
Pegasus Digital Mobility Acquisition Corp.	SHMD	SCHMID Group	Industrial, Global	504	2.2x	30-Apr	3.14
Arrowroot Acquisition Corp.	AILE	iLearningEngines	Technology, Global	1,441	5.0x	16-Apr	0.59

# 2024 CLOSED DEALS (V)

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Closed	Fri Price, \$
Keyarch Acquisition Corp	ZOOZ	ZOOZ Power	Technology, EEMEA	-	-	4-Apr	2.42
A SPAC I Acquisition Corp.	NIVF	NewGenlvf	Healthcare, Asia	50	0.7x	3-Apr	0.43
StoneBridge Acquisition Corporation	FAAS	DigiAsia	Financial, Asia	568	2.8x	2-Apr	0.82
Andretti Acquisition Corp.	ZPTA	Zapata Computing	Technology, Global	283	1.2x	29-Mar	0.16
Mountain Crest Acquisition Corp. IV	-	CH-AUTO	Automotive, Asia	-	-	28-Mar	-
two	LPA	LatAm Logistic Properties	Real Estate, LatAm	578	2.7x	27-Mar	10.27
Concord Acquisition Corp III	GCTS	GCT Semiconductor	Technology, US	461	1.3x	26-Mar	2.35
Digital World Acquisition Corp.	DJT	Trump Media and Technology Group	Media & Entertainment, Global	992	3.4x	25-Mar	36.08
Edoc Acquisition Corp.	COOT	Australian Oilseeds Investments	Food, EEMEA	190	2.1x	21-Mar	1.20
HCM Acquisition Corp	MRNO	Murano	Real Estate, LatAm	1,189	4.1x	20-Mar	10.20

# 2024 CLOSED DEALS (VI)

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Closed	Fri Price, \$
Kingswood Global Holdings Inc.	BCG	Wentworth Management Services	Financial, US	214	1.9x	19-Mar	2.90
DHC Acquisition Corp.	BNAI	Brand Engagement Network	Technology, US	377	1.2x	14-Mar	0.81
Energem Corp.	GTI	Graphjet Technology	Materials, Asia	1,488	12.8x	14-Mar	1.01
Power & Digital Infrastructure Acquisition II Corp.	AIRJ	Montana Technologies	Energy, US	500	1.7x	14-Mar	9.93
ESGEN Acquisition Corporation	ZEO	Sunergy	Energy, US	387	1.4x	13-Mar	2.88
Lakeshore Acquisition II Corp.	NMHI	Nature's Miracle Inc.	Food, US	265	3.8x	11-Mar	2.05
GigCapital5, Inc.	QTI	QT Imaging	Healthcare, US	219	1.0x	4-Mar	0.42
Arisz Acquisition Corp.	FUFU	BitFuFu	Financial, Asia	1,511	21.9x	29-Feb	5.19
Sizzle Acquisition Corp.	CRML	Critical Metals (European Lithium)	Materials, Europe	838	5.4x	27-Feb	6.57
L Catterton Asia Acquisition Corp	LOT	Lotus Technology	Automotive, Asia	6,073	21.2x	22-Feb	4.16

# 2024 CLOSED DEALS (VII)

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Closed	Fri Price, \$
Chenghe Acquisition Co.	SELX	Taiwan Color Optics	Industrial, Asia	419	3.6x	15-Feb	1.35
Flame Acquisition Corp.	SOC	Sable Offshore	Energy, US	1,002	3.1x	14-Feb	23.85
Phoenix Biotech Acquisition Corp.	CERO	CERo Therapeutics	Healthcare, US	112	0.6x	14-Feb	0.06
Semper Paratus Acquisition Corp	TVGN	Tevogen Bio	Healthcare, US	1,200	3.5x	14-Feb	1.03
Quantum FinTech Acquisition Corp	ATCH	AtlasClear	Financial, US	-	-	12-Feb	0.18
Oxus Acquisition Corp.	BRLS	Borealis Foods	Food, Global	225	1.3x	7-Feb	6.40
Aurora Technology Acquisition Corp.	DHAI	DIH Holding US	Technology, Global	321	1.6x	7-Feb	1.42
Nubia Brand International Corp.	STI	Honeycomb Battery Company	Energy, US	739	6.0x	2-Feb	0.70
Deep Medicine Acquisition Corp.	TRUG	TruGolf	Media & Entertainment, US	125	1.0x	31-Jan	0.78
Newcourt Acquisition Corp	PBM	Psyence Biomed Corp	Healthcare, Global	111	0.4x	25-Jan	2.26



## 2024 CLOSED DEALS (VIII)

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Closed	Fri Price, \$
Pono Capital Three, Inc.	HOVR	Horizon Aircraft	Travel & Hospitality, US	96	0.8x	12-Jan	1.42
Alset Capital Acquisition Corp.	HWH	HWH International	Consumer, Global	-	-	8-Jan	0.64

# IPO UNDERWRITERS: LEAGUE TABLE YTD

Rank by Vol Sold	Underwriters	Bookrunner Volume, \$M <sup>1</sup>	% Share	Bookrunner Count	% Share
1	Cantor Fitzgerald	2,826	29.5%	12	17.9%
2	BTIG	1,713	17.9%	8	11.9%
3	Clear Street	507	5.3%	3	4.5%
4	Cohen Capital Markets	450	4.7%	5	7.5%
5	EarlyBirdCapital	390	4.1%	4	6.0%
6	Kingswood	385	4.0%	3	4.5%
7	Citigroup	346	3.6%	2	3.0%
8	Seaport Global Securities	339	3.5%	4	6.0%
9	Jefferies	274	2.9%	3	4.5%
10	Maxim	244	2.6%	4	6.0%
11	Roth Capital Partners	230	2.4%	1	1.5%
12	EF Hutton	227	2.4%	3	4.5%
13	Stifel Nicolaus	221	2.3%	1	1.5%
14	B. Riley FBR	200	2.1%	1	1.5%
15	Santander	200	2.1%	1	1.5%
16	UBS	187	2.0%	2	3.0%
17	Lucid Capital Markets	187	2.0%	3	4.5%
18	Leerink Partners	184	1.9%	1	1.5%
19	Cohen & Company	125	1.3%	1	1.5%
20	Craft Capital Management	100	1.0%	1	1.5%

1. Credit for Bookrunner Volume is awarded to the sole bookrunner or split equally among joint bookrunners